Training for Public Services Staff:
Replacing Metalib deeplinks, Creating Articles+ widgets and Adding Discipline tags to LibGuides

link: http://tinyurl.com/artpluswidgetshandles

Replacing Metalib deep links

- The Metalib service will be **100% gone** on **Friday August 15th 2014**
- Any and all Metalib deep links used in the library web space should either be deleted or replaced by that time.
- A message page will be put in place for anyone following a Metalib link directing them to our current database A-Z list: http://guides.library.yale.edu/databases
- The list of persistent URLs for databases, drawn from our 360Core knowledge base, will live here: http://guides.library.yale.edu/persistent-urls
- Use this list to replace the Metalib deep links, where appropriate, on your web documents
- if you run into problems/can’t find your database, please email jennifer.nolte@yale.edu

Creating Articles+ Widgets and Search Boxes

Go to http://yale.summon.serialssolutions.com/widgets

Choose “search widget” on the left or “search box builder” on the right

For widgets:

*Search setup* :
Refine searches to (choose none, 1 or more):
  - full text,
  - peer-reviewed,
  - exclude newspapers- not recommended
  - add results beyond library’s collection

Choose to limit by (choose none, 1 or more):
  - Content type
  - Discipline

*Link to this handout at* http://tinyurl.com/artpluswidgetshandles
Subject terms
Publication Date (range)
Language

Select “Keep Search refinements”

**Appearance:**
Customize language per the scope of the refinements and limits you’ve set, including colors and size of widget
RECOMMENDATION: Change Search button text to read “Search Articles+”

**Get Code:**
Copy embed code in text box, and open your LibGuide in Admin mode.
Create a new Multimedia Box, choosing “Embedded Media and Widgets.”
Click “Create Box”
Click green plus sign button, “Add Media/Widget Code”
Paste Articles+ code in the larger text box
Click “Embed it”
Boom!

For search boxes:

**Search setup :**
Refine searches to (choose none, 1 or more):
  - full text,
  - peer-reviewed,
  - exclude newspapers- not recommended
  - add results beyond library’s collection

Choose to limit by (choose none, 1 or more):
  - Content type
  - Discipline
  - Subject terms
  - Publication Date (range)
  - Language

Select “Keep Search refinements”

**Appearance:**
Customize language per the scope of the refinements and limits you’ve set, including colors and size of search box
RECOMMENDATION: Change Search button text to read “Search Articles+”

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